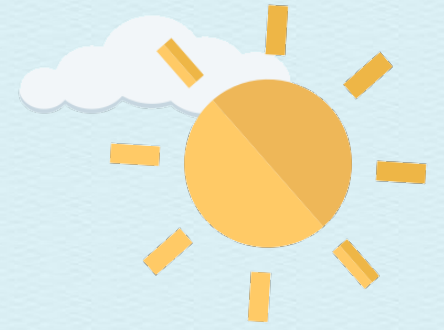


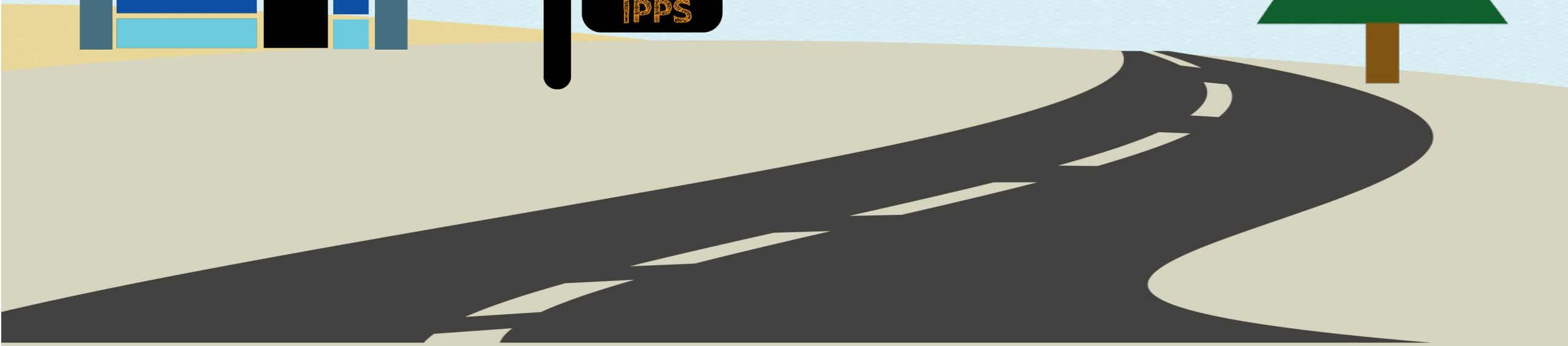


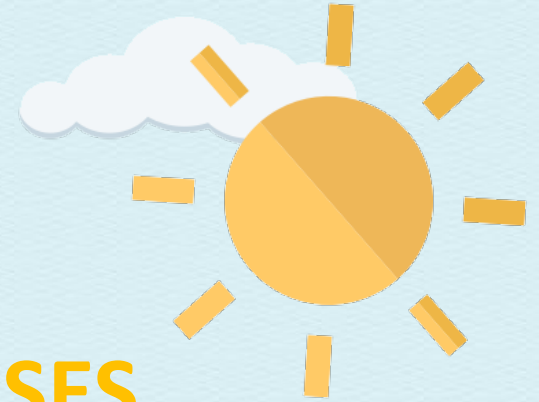
Integrated  
Procure-to-Pay  
Solutions



## CAMP IPPS 2016

---





# CAMP TECHNOLOGY: CONNECTING PROCESSES

*Fishing for Tips and Tricks in Lake Marketplace*

---

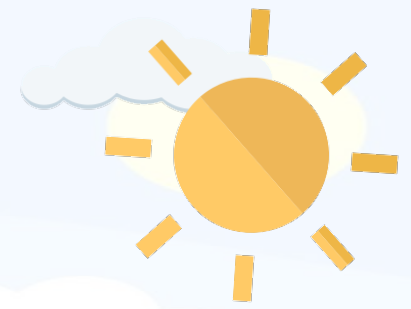
Presented by Nathan Mann, Heather Vinograd, Alex Gutierrez-Burgos, Michelle Connolly, Kristin Atlantic

PC West: Red Shoe Room | 11:00 – 11:45



# CAUSES OF DELAY

## Invoice Processing in Marketplace



- Accounts Payable doesn't have the invoice or the document received is not an invoice (statement, pro-forma, quote)
- The P.O. number on the invoice is incorrect
- The supplier on the invoice and the supplier on the P.O. are different
- Remittance address is not in Marketplace
- The goods/services listed on the invoice don't match the P.O.
- The P.O. does not have sufficient funds
- Invoice stuck in a departmental approval workflow
- P.O. has been canceled at the request of the department
- Department preferences



# THE BASICS

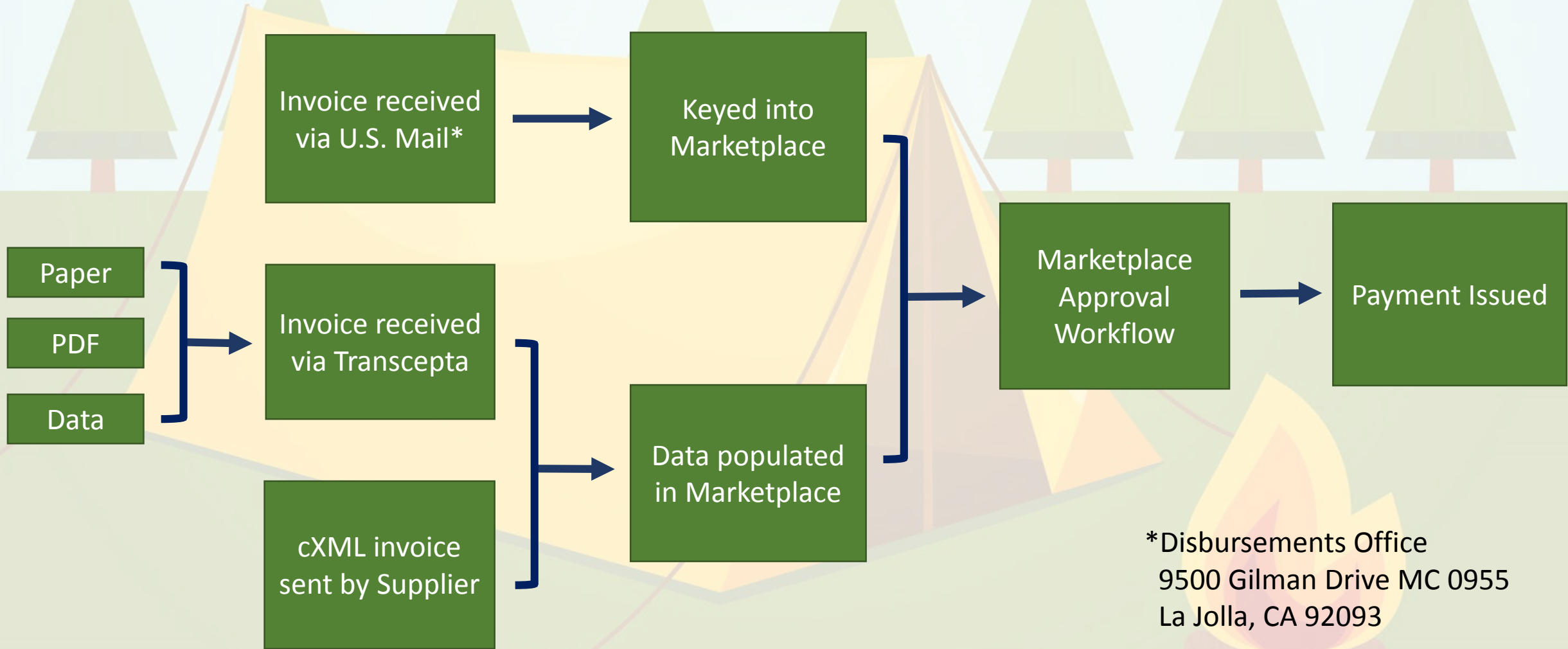
## Invoice Processing in Marketplace

- Valid Purchase Order prior to receiving goods/services with sufficient funds available
- Active index/fund
- Invoice containing information that matches the valid Purchase Order:
  - Supplier name
  - P.O. number
  - Line items/description
  - Price/quantity
  - Date of service, if applicable
- Invoice sent directly to Accounts Payable/Transcepta



# INVOICE RECEIPT METHODS

Invoice Processing in Marketplace

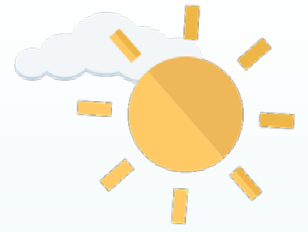


\*Disbursements Office  
9500 Gilman Drive MC 0955  
La Jolla, CA 92093



# INVOICE RECEIPT & PAYMENT STATUS

Available Tools



350,000 invoices processed in 2015

12,500 BFSupport cases in 2015 related to invoice receipt/payment status

- Invoice lookup tool
- Marketplace invoice screen
  - Approvals tab
  - Payment Status field
- FinLink Purchase Order Report
- FinLink Payee History
- FinLink Operating ledger
- QueryLink Check/Payment Invoice Query





# PARTNERSHIP ROLES

IPPS Accounts Payable/Campus Departments/Suppliers

IPPS Mission Statement:  
Integrated procure-to-pay solutions and customer care in support of world-class education and research

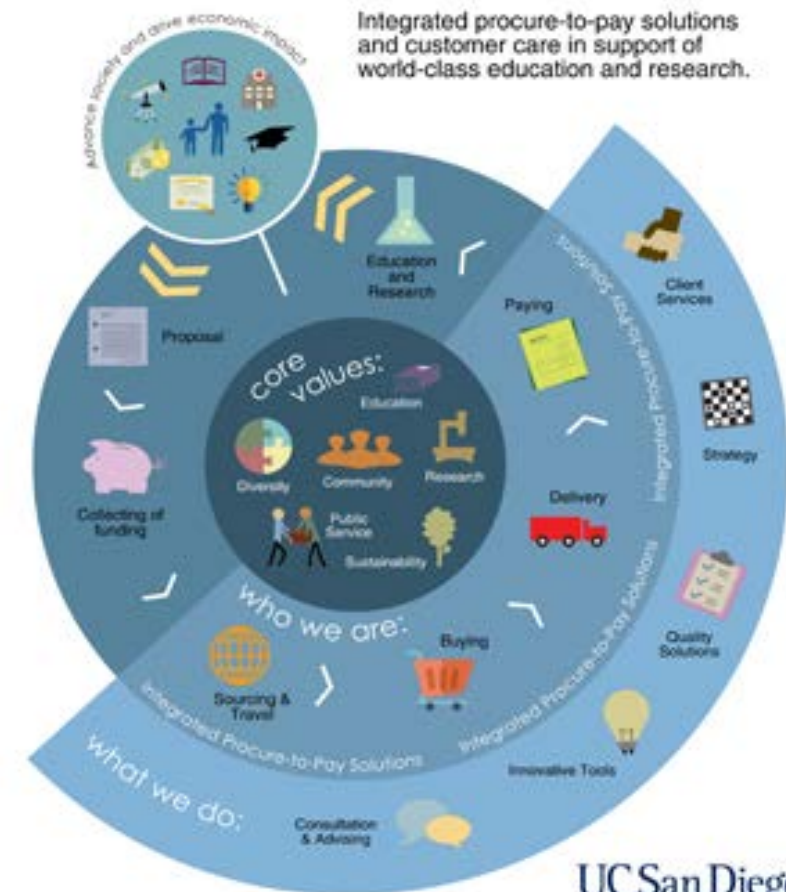
IPPS Cultural Values:

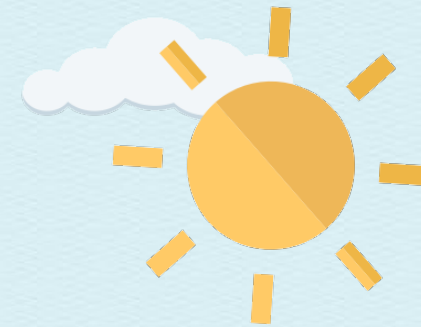
- Collaborate
- Encourage feedback
- Break barriers, build bridges



## Supporting the Mission of Public Higher Education

Highlighting the unique nuances of the university procure-to-pay process





Don't forget to stop by  
and visit us in the

# Price Center East Ballroom

